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Transforming Lives

## NOXOPHARM CORPORATE PRESENTATION

JUNE 2021

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NOXOPHARM LIMITED (ASX:NOX)



Discover



Develop



Deliver



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# WHAT DISTINGUISHES NOXOPHARM (ASX:NOX)



A technology platform offering multiple opportunities – *not isolated high-risk drug opportunities*



A platform offering a revolutionary concept in therapeutics



A platform offering outcomes highly sought in the industry



A platform we own outright – *no licence fees/ milestones/royalties etc*



The opportunities involve 2 therapeutic fields (cancer, septic shock) responsible for 40% of all deaths from disease (~20 million) p.a.



Over 5 separate indications and growing



Cancer: ability to turn 'COLD' tumours to 'HOT' – a highly sought effect in the pharma industry



Run by management team highly experienced in drug development and product commercialisation

# FOUR R&D BUSINESSES IN ONE COMPANY



**Veyonda®**

Cancer treatment  
enhancement



**Cancer Research  
Pipeline**

Cancer growth  
factor inhibitors



**Veyonda®**

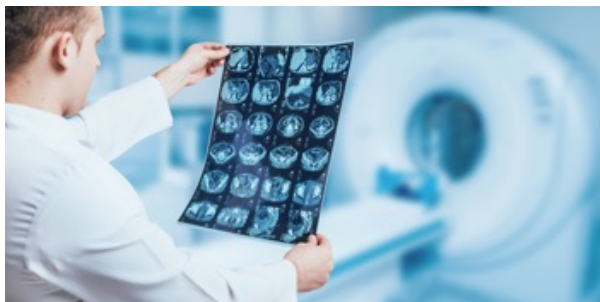
Septic shock



**pharmorage**

Chronic inflammatory  
diseases/autoimmune  
diseases

# 1. VEYONDA® - CANCER TREATMENT ENHANCEMENT



A revolutionary concept in cancer therapy involving a drug (Veyonda®) with multiple mechanisms of action that boosts the effectiveness of other standard anti-cancer therapies

## Programs



**IONIC** - checkpoint inhibitor therapy



**DARRT** - radiotherapy



**CEP** - chemotherapy



**LuPIN** - radioligand therapy

## 2. CANCER RESEARCH PIPELINE - CANCER GROWTH FACTOR INHIBITORS



Many cancers, particularly the highly aggressive cancers, co-opt supporting healthy cells to supply growth factors that drive cancer cell growth.

NOX has identified a novel family of drugs with potential to block these signals

### Programs



**Brain cancer (GBM)**



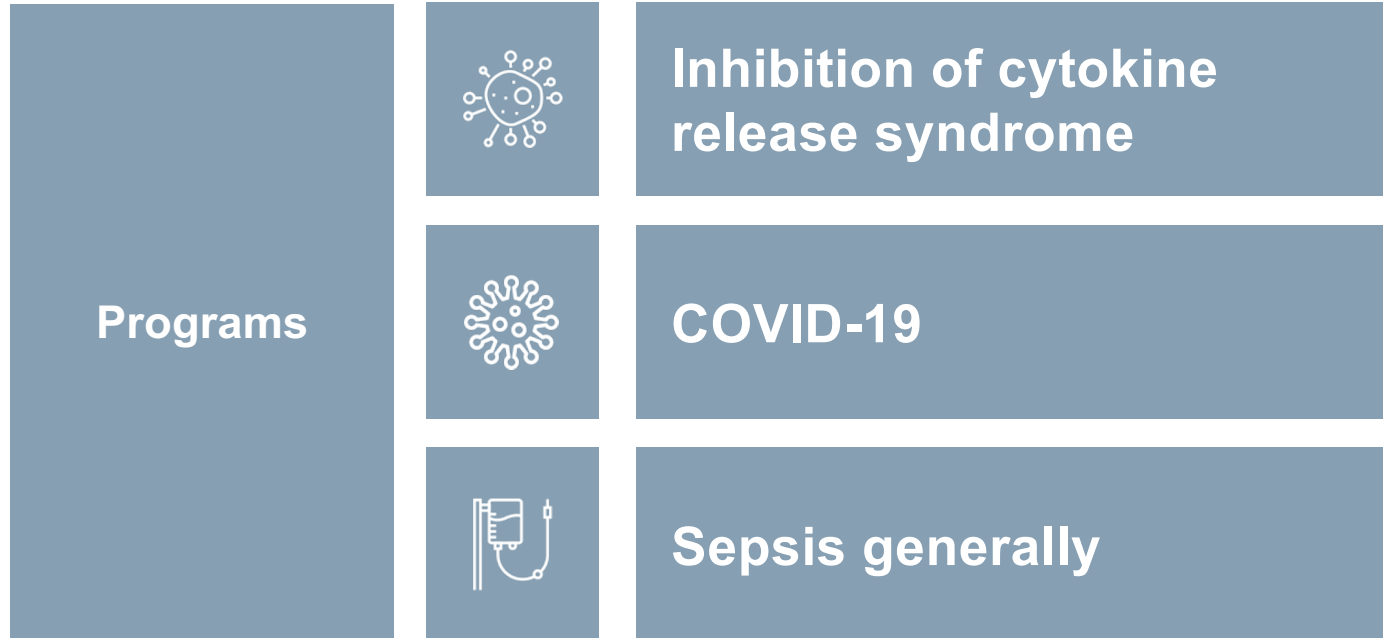
**Pancreatic cancer**

### 3. VEYONDA® - SEPTIC SHOCK



Cytokine release syndrome (CRS) is an inappropriately excessive immune response to viral and bacterial infections

Abnormal activation of STING signalling (response to tissue damage) thought to have key involvement in CRS



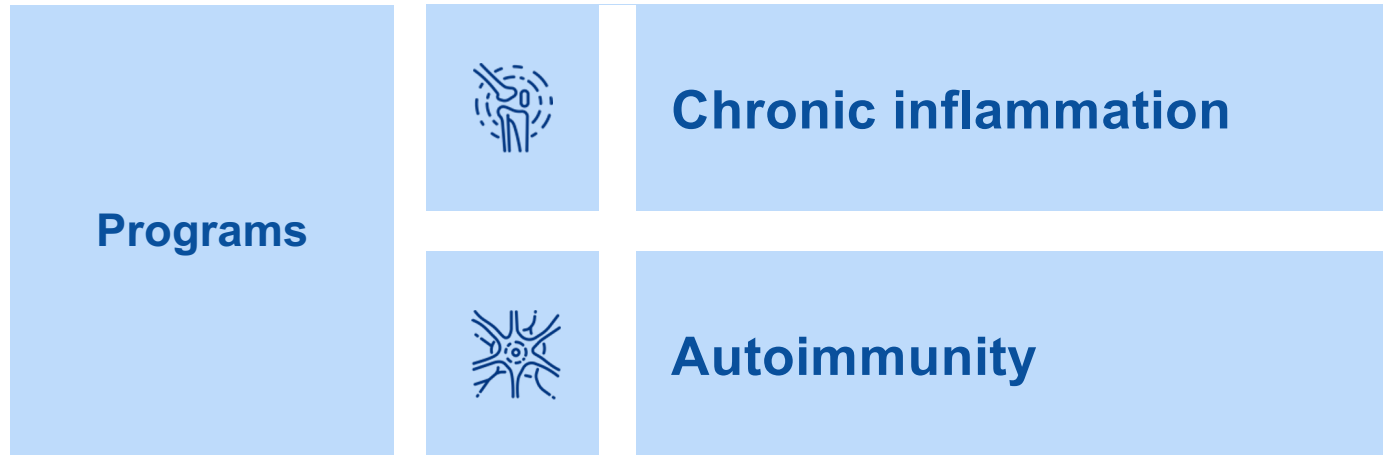
**Veyonda believed to be first inhibitor of STING to reach the clinic**

# 4. PHARMORAGE - CHRONIC INFLAMMATORY DISEASES/ AUTOIMMUNE DISEASES



## pharmorage

Pharmorage, a collaboration between NOX and Hudson Institute of Medical Research, has identified a new family of drug compounds with highly selective activity against STING



Inappropriate STING signalling also now accepted as key cause of chronic inflammatory diseases (eg. rheumatoid arthritis) and autoimmune diseases (eg. motor neurone disease)

**STING antagonists now centre of major industry interest as new drug class**



# OUR MANAGEMENT



**Dr Graham Kelly** BSc(Vet), BVSc, PhD  
Chief Executive Officer

Extensive experience in the biotechnology sector. Founder of four public companies: Noxopharm (ASX:NOX), Novogen (now Kazia) ASX- KZA), MEI Pharma (NASDAQ – MEIP) Nyrada, Inc (ASX:NYR)



**Dr Gisela Mautner** MD-PhD (TU-LMU Munich), MPH (Harvard), MBA (Kellogg)  
Chief Medical Officer

Medical scientific leader in oncology and other therapeutic areas with wide-ranging experience in senior roles in the pharmaceutical industry.



**Jeanette Bell** BMedSc, MScM  
Chief Operating Officer

Senior leadership roles in pharmaceutical industry: working across clinical research, R&D portfolio management, global operations, sales, marketing, and launch excellence leader



**Shawn van Boheemen** BBus, MCom, FCPA, JP  
Chief Financial Officer

Senior finance executive having held finance leadership roles across manufacturing, service based and financial services industries



**Dr Olivier Laczka** PhD  
Group Chief Scientific Officer

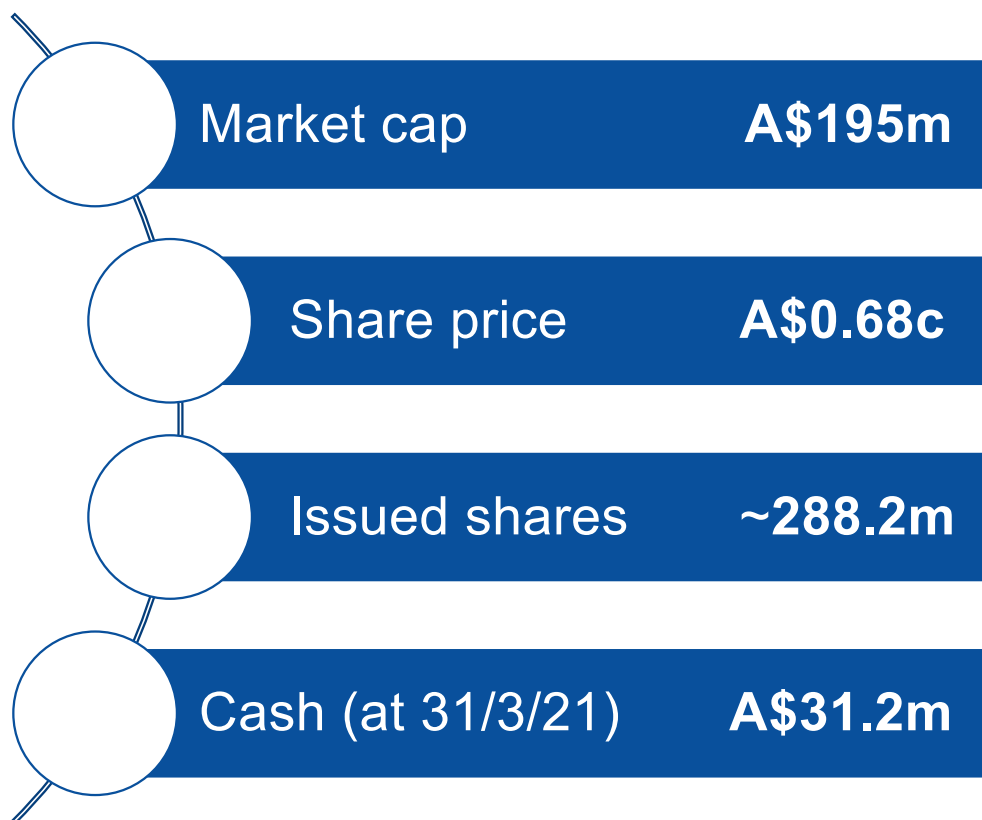
Extensive industry and academic research experience in molecular and cell biology, biotechnology and drug development



**Dr John Wilkinson** PhD, BSc  
Chief Technical Officer

Established life scientist with a strong track record in oncology, virology, drug development and clinical research in the settings of academia, biotech and big pharma

# KEY METRICS (at 23 June 2021)



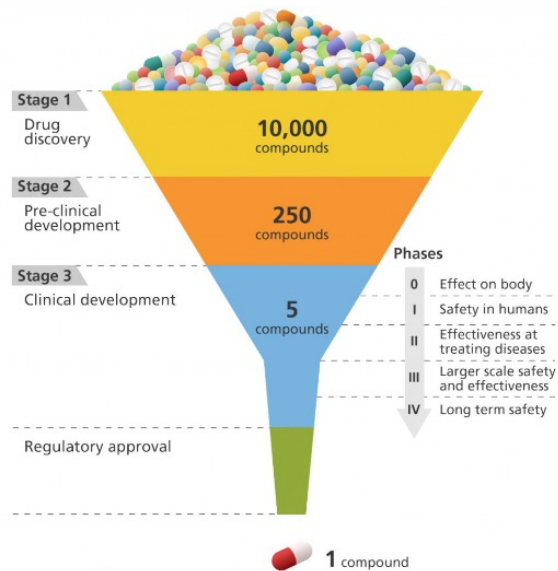
## News Flow (next 6 months)

- IONIC-1, DARRT-2 & CEP-2 start patient recruitment
- COVID-19 clinical trial completion
- Novel drug pipeline progress
- Pharmorage progressing novel drug development for chronic inflammation and autoimmunity

# OUR VALUE PROPOSITION



## What drug development companies rarely tell you



**Only ~ 4% of anti-cancer drugs that enter human trials make it to market**

## We are significantly de-risked

Multiple shots on goal

Not limited to a single therapeutic field

Aim is to assist existing therapies, not rely on the test drug carrying the full load

Areas of major medical need and industry interest



## FOR FURTHER INFORMATION:



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Discover



Develop



Deliver

