

Notice reference number: 0928.16.08

Notice date: 8/08/2016

What's this about?

Effective date: 8/08/2016

-
- ASX Trade ASX 24 ASX TECH
-
- Trading Clearing Settlement ALC ASX NET
-
- Operations Technology Market Data Rules Compliance Risk Other
-

Title

Noxopharm Limited – Admission and Commencement of Official Quotation

Description

Noxopharm Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Friday, 5 August 2016.

Official quotation of the Company's securities is expected to commence at 11:00 am Australian Eastern Standard Time (AEST) on Tuesday, 9 August 2016. The Company raised approximately \$6 million by the offer of 30,000,000 ordinary shares at \$0.20 per share under a replacement prospectus dated 24 June 2016.

Quoted Securities:	33,560,000 fully paid ordinary shares
ASX Code:	NOX
Time:	11.00 am AEST
Date:	9 August 2016
ASX Trade Abbreviation:	NOXOPHARM
ISIN:	AU000000NOX9
Home Branch:	Melbourne
Industry Classification:	3520 – Pharmaceuticals, Biotechnology & Life Sciences
Registered Office:	Suite 1, Level 6, 50 Queen Street Melbourne VIC 3000 Phone: +61 2 9144 2223 Website: www.noxopharm.com
Company Secretary:	Phillip Hains
Share Registry:	Automic Registry Services Pty Ltd Suite 310, Level 3, 50 Holt St Surry Hills NSW 2010 Phone: (02) 9698 5414
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia

Dividend Policy:	See page 45 of the Company's replacement prospectus dated 24 June 2016.
Activities:	Pharmaceuticals & biotechnology
ASX Restricted Securities:	464,750 ordinary shares until 8 January 2017 357,500 options exercisable at \$0.30 each expiring on 28 February 2021 until 8 January 2017 4,261,214 ordinary shares until 1 April 2017 3,277,858 options exercisable at \$0.30 each expiring on 28 February 2021 until 1 April 2017 36,885,465 ordinary shares until 9 August 2018 18,950,358 options exercisable at \$0.30 each expiring on 28 February 2021 until 9 August 2018 10,000,000 performance shares until 9 August 2018
Securities not quoted:	As above.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 24 June 2016.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 24 June 2016.

Issued by

Cheng Tang

.

Contact Details

(03) 9617 8706

.

Disclaimer
