



ASX Announcement | 1 March 2021
Noxopharm Limited (ASX:NOX)

Lapsing of Unlisted Options and Shortfall Shares under Underwriting Agreement

Sydney 1 March 2021: Australian clinical-stage drug development company Noxopharm Limited (ASX:NOX) advises that the following unlisted options have lapsed at 5.00pm WST on 28 February 2021:

ASX Unquoted Securities	Number of Options	Exercise Price
NOXAD	4,075,000	\$0.30

The balance of unlisted options (ASX: NOXAD) is NIL.

Further to the Underwriting Agreement dated 19 February 2021 between Canaccord Genuity (Australia) Limited and Noxopharm Limited (“Agreement”), as announced on the same date, the number of Shortfall Shares under the Agreement is 4,075,000.

The indicative timetable showing the remaining key dates for the Agreement is set out below.

Activity	Date
Shortfall Notification Date	Monday, 1 March 2021
Shortfall Settlement Date	Wednesday, 3 March 2021
Issue Date	Thursday 4 March 2021
Expected Date of ASX quotation of Securities	Friday 5 March 2021

Graham Kelly, CEO and Managing Director of Noxopharm, has approved the release of this document to the market on behalf of the Board of Directors.

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About Noxopharm

Noxopharm Limited (ASX:NOX) is an Australian clinical-stage drug development company focused on the treatment of cancer and septic shock.

Veyonda® is the Company’s first pipe-line drug candidate currently in Phase 2 clinical trialling. Veyonda® has two main drug actions – inhibition of sphingosine kinase and inhibition of STING signalling. Activity against the former target contributes to its dual-acting oncotoxic and immuno-oncology functions designed to enhance the effectiveness and safety of standard oncology treatments, i.e., chemotherapies, radiotherapy and immune checkpoint inhibitors. Activity against the latter target provides an anti-inflammatory effect, also contributing to an anti-cancer action, but also potentially blocking sepsis.

Noxopharm also is the major shareholder of US biotechnology company Nyrada Inc (ASX:NYR).



To learn more, please visit: noxopharm.com

Investor & Corporate enquiries:

Prue Kelly

M: 0459 022 445

E: info@noxopharm.com

Company Secretary:

David Franks

T: +61 2 8072 1400

E: David.Franks@automicgroup.com.au

Media Enquiries

Julia Maguire

The Capital Network

E: julia@thecapitalnetwork.com.au

T: + 61 2 8999 3699

Forward Looking Statements

This announcement may contain forward-looking statements. You can identify these statements by the fact they use words such as "aim", "anticipate", "assume", "believe", "continue", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "plan", "should", "target", "will" or "would" or the negative of such terms or other similar expressions. Forward-looking statements are based on estimates, projections and assumptions made by Noxopharm about circumstances and events that have not yet taken place. Although Noxopharm believes the forward-looking statements to be reasonable, they are not certain. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company's control that could cause the actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statement.