



Market Announcement

7 May 2020

Noxopharm Limited (ASX: NOX) – Trading Halt (2+2)

Description

The securities of Noxopharm Limited ('NOX') will be placed in trading halt at the request of NOX, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 13 May 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



Date: 7 May 2020

Sydney, Australia

Ms Melissa Kostopoulos
Compliance Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4 Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: tradinghaltsmelbourne@asx.com.au

Dear Melissa,

Noxopharm Limited (ASX: NOX) – Trading Halt

Noxopharm requests a trading halt effective immediately pending the release of an announcement relating to a proposed capital raising program.

The Company is seeking two consecutive trading halts of two days each (four days in total). It is expected that the trading halt will end on the earlier of the commencement of normal trading on 13 May 2020, or when the announcement on the capital raising is released to the market. The requested four day trading halt will allow the Company time for considering, planning and executing a capital raising. The company intends to undertake the raising by way of an entitlement offer to give all Noxopharm shareholders the opportunity to participate in the raising on equivalent terms.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance. If you have any questions please contact the Company Secretary, David Franks on 0414 899 897.

Yours faithfully,

A handwritten signature in black ink, appearing to read "D. Franks".

David Franks
Company Secretary
Noxopharm Limited