



ASX Release

PRE-ADMISSION DISCLOSURES

The following information is provided by Noxopharm Limited ("the Company") for release to the market ahead of the Company's admission to official quotation.

CLOSE OF OFFER & ISSUE OF NEW SHARES

The Offer made in the Company's replacement prospectus dated 24 June 2016 ("the Prospectus") closed on 18 July 2016. Valid applications were received and accepted for 30,000,000 New Shares (\$6,000,000 before costs of the offer).

The conditions of the Offer have been satisfied and the total of 30,000,000 New Shares have been issued.

DISTRIBUTION SCHEDULE AND TOP 20

A Distribution schedule of the holders of ordinary shares forms part of this release together with a statement setting out the names of the 20 largest holders of the Company's ordinary shares.

FINANCIAL REPORT OF NOXOPHARM LIMITED

A copy of the audited annual financial report of Noxopharm for the period of 27 October 2015 to 31 March 2016 inclusive will be released concurrently with this announcement.

SHARE TRADING POLICY

A copy of the Company's Share Trading Policy will be released concurrently with this announcement.

ENDS

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